

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty

Kruthers, Heather H. (for Public Guardian – Conservator)
Probate Status Hearing Re: Filing 2nd Account

	FRESNO COUNTY PUBLIC GUARDIAN was	NEEDS/PROBLEMS/COMMENTS:	
	appointed Conservator of the Person	1. No. 16 1	
	and Estate on 2-21-12.	Need Second Account.	
	The Public Guardian's First Account was		
	settled on 3-20-13 and the Court set this		
Aff.Sub.Wit.	status hearing for the filing of the		
Verified	Second account.		
Inventory	Status Poport filed 2 F 15 states the		
PTC	Status Report filed 3-5-15 states the person at the PG's office who prepares		
Not.Cred.	the schedules and other documents		
Notice of	necessary for Conservatee accounts is		
Hrg	currently carrying a double workload.		
Aff.Mail	Starting in Mid-December 2014, it was		
Aff.Pub.	necessary that she not only be		
Sp.Ntc.	responsible for her own duties, but also for another person who is on medical		
Pers.Serv.	leave. It is not anticipated that that		
Conf.	person will be back at work until		
Screen	4-21-15. As a result, documents are		
Letters	delayed. A 90 day continuance is		
Duties/Supp	requested.		
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting	-	Reviewed by: skc	
Status Rpt		Reviewed on: 3-13-15	
UCCJEA		Updates:	
Citation		Recommendation:	
FTB Notice		File 1 - Sager	

George Feodor Taylor (Estate)

McCloskey, Daniel T. (for Gregory L. Taylor – Administrator with Will Annexed)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Comment Comm		States freating ke. Thing of the first Account and/or remitted	
Aff.Sub.Wit. Verified Inventory PTC Order Approving First and Final Report of Administrator filed 7-11-14 ordered that it he estate be brought to a close except for the matters of the Objector's to be filed petition for attorneys' fees and costs required to have the 2006 codicil admitted to probate, surcharge of the Objector. Aff.Pub. Sp. Ntc. Pers.Serv. Conf. Screen Dulles/Supp and estroordinary fees to the Administrator's attorney fees on the costs required to have the 2006 codicil admitted to probate, surcharge of the Objector. And responsive pleadings thereto. The Minute Order of 7-11-14 also set the matter for Settlement Conference/Court Irial. Pers.Serv. Conf. Screen Dulles/Supp and stituoution except for the reserved amounts. The Coput and distribution except for the reserved amounts. The Court directed Administrator's attorney and distribution except for the reserved amounts. The Court directed Administrator's attorney to file a petition to surcharge the Objector's share. The Order for Withdrawal of Funds for pro rata distribution and attorneys' fees was filed 7-23-14. UCCJEA Citation FIB Notice The matter was set for Court Trial on 9-9-14 and later continued. On 11-4-14, later reviewing Judge Oliver's Order of Final Distribution signed 7-11-14, the Court found that the ONLY issue remaining was for Objector to file a memorandum of her costs. Attorney McCloskey, on behalf of the estate, filed his request to surcharge such fees, along with a declaration. The Court could find nowhere in the order where further evidence was to be admitted beyond what was noted above. Respondent agreed that there was no need for further evidence, and counsel for Objector did not provide any legal basis for an evidentiary hearing. As such, the Court ordered that no further evidence need be taken on this limited issue; the matter is returned to the Probate Court for a ruling on the attorney fee and cost issue. Petitioner requests that the Administrator be excused from attending the status hearing as he is a police offic	DOD: 2-16-09	Letters issued 2-3-14. This status hearing for the filing of the first account or petition for final distribution was set at	
Not.Cred. Order Approving First and Final Report of Administrator filled 7-11-14 ordered that the estate be brought to a close except for the matters of the Objector's to be filed petition for attorneys' fees and costs required to have the 2006 codicil admitted to probate, surcharge of the Objector, and responsive pleadings thereto. The Minute Order of 7-11-14 also set the matter for Settlement Conference/Court Trial. Pers. Serv. Conf. Sp.Ntc.	Aff.Sub.Wit.	The Administrator's First and Final Account was filed	
Inventory PTC	Verified		
PTC Not.Cred. Filed 7-11-14 ordered that the estate be brought to a close except for the matters of the Objector's to be filed petition for attorneys' fees and costs required to have the 2006 codicil admitted to probate, surcharge of the Objector, and responsive pleadings thereto. The Minute Order of 7-11-14 also set the matter for Settlement Conference/Court Trial. Status Report filed 3-10-15 states: The Order of 7-11-14 approved the account, reserving \$15,000.00 of the corpus and \$10,000.00 of Ms. Taylor's share to be held in the blocked account. The order provided for statutory and extraordinary fees to the Administrator's attorney and adistribution except for the reserved amounts. The Court directed Administrator's attorney to file a petition to surcharge the Objector's share. The Order for Withdrawal of Funds for pro rata distribution and attorney's fees was filed 7-23-14. Administrator's attorney to file a petition to surcharge the Objector's share. The Order for Withdrawal of Funds for pro rata distribution and attorneys' fees was filed 7-23-14. Objector Diane Taylor's Testate Share of the Estate on 8-8-14 and the matter was confirmed for trial. Objector Diane Taylor filed a Petition to Approve Attorney's Fees and Costs on 8-15-14. Objection and replies were timely filed. Puddies: Reviewed by: skc Reviewed on: 3-16-15 Updates: Recommendation: The matter was set for Court Trial on 9-9-14 and later confinued. On 11-4-14, after reviewing Judge Oliver's Order of Final Distribution signed 7-11-14, the Court found that the ONLY issue remaining was for Objector to file a memorandum of her costs. Attorney McCloskey, on behalf of the estate, filed his request to surcharge such fees, along with a declaration. The Court could find nowhere in the order where further evidence was to be admitted beyond what was noted above. Respondent agreed that there was no need for further evidence, and counse for Objector did not provide any legal basis for an evidentiary hearing. As such, the Court ordered that no f		on 6-26-14.	
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